

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting (“AGM”) of Oceania Capital Partners Limited ACN 111 554 360 (“the Company”) will be held at 10.30am (AEST) on **Monday, 21 August 2023** at 57/14 Narabang Way, Belrose NSW.

Item of Business

Financial Reports

To receive and consider the Financial Report of the Company and the reports from the Directors and Auditor for the year ended 31 March 2023. There is no vote on this item.

Section 317 of the Corporations Act requires the Directors of the Company to lay before the AGM the Directors’ Report, Financial Report and the Auditors Report for the last financial year that ended before the AGM. These reports are contained within the Company’s 2023 Annual Report. An electronic version of the 2023 Annual Report may be viewed and downloaded from the Company’s website www.oceaniacapital.com.au or emailed to shareholders upon request to cosec@oceaniacapital.com.au.

Shareholders will be given a reasonable opportunity at the meeting to ask questions about these reports, and to ask questions about or make comments on the management of the Company.

By order of the Board



Lionel Baldwin
Company Secretary
28 July 2023

IMPORTANT INFORMATION

Right to attend and speak and vote at the AGM

Shareholders have the right to attend, speak and vote at the AGM. There are no items of business that require a vote.

Shareholders who plan to attend the AGM are asked to register in advance by emailing cosec@oceaniacapital.com.au, so that their holding may be checked against the Company's register of members and attendances recorded.

As determined by the Board, for the purposes of the AGM, shareholders will be those persons who are registered as shareholders at 7.00pm (AEST) on Thursday, 17 August 2023. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend the AGM.

Appointing a proxy

A shareholder who is entitled to attend and cast a vote at the AGM may appoint a person as the member's proxy to attend and vote for the member at the meeting. If the shareholder is entitled to cast 2 or more votes at the meeting, they may appoint 2 proxies. If the shareholder appoints 2 proxies and the appointment does not specify the proportion or number of the shareholder's votes each proxy may exercise, each proxy may exercise half of the votes.

If a body corporate is appointed as a Proxy, it must appoint a corporate representative in accordance with section 250D of the Corporations Act 2001 (Cth) (Corporations Act) to exercise its powers as Proxy at the meeting (see *Corporate representatives* below).

Attorney as proxy

A shareholder may appoint an attorney to attend and vote on their behalf. For an appointment to be effective for the meeting, the instrument effecting the appointment (or a certified copy of it) must be received by the Company, at its registered office or one of the addresses listed below for the receipt of proxy appointments, at least 24 hours prior to the commencement of the AGM.

Corporate representatives

A body corporate, which is a shareholder, or which has been appointed as a Proxy, may appoint an individual to act as its corporate representative at the meeting in accordance with section 250D of the Corporations Act. The appropriate appointment document must be produced prior to admission.

Timing and communication of proxy appointment

To be effective for the scheduled meeting, a Proxy appointment (and any power of attorney or other authority under which it is signed or otherwise authenticated, or a certified copy of that authority) must be received at an address or fax number set out below no later than 10.30am (AEST) on Friday, 18 August 2023. Any Proxy appointment received after that time will not be valid for the scheduled meeting.

By email: cosec@oceaniacapital.com.au

By mail: 57/14 Narabang Way, Belrose NSW 2085

By fax: +61 2 9475 0215

For more information concerning the appointment of Proxies and the ways in which Proxy appointments may be submitted, please refer to the enclosed Proxy form.